

# GENERAL MULTI-SYSTEM EXAMINATION WORKSHEET

## Patient History

• <b>Chief Complaint</b>		• <b>New Patient</b>	• <b>Established Patient</b>
<i>To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.</i>			
<b>HPI</b>	<b>ROS</b>	<b>PFSH</b>	<b>Type of History</b>
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>	<ul style="list-style-type: none"> <li>• Timing</li> <li>• Context</li> <li>• Mod Factor</li> <li>• Assoc S&amp;S</li> </ul>	<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> </ul>	<ul style="list-style-type: none"> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> </ul>
		<ul style="list-style-type: none"> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>	<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul>
• <b>Brief HPI = 1-3</b>			• <b>Problem Focused</b>
• <b>Brief HPI = 1-3</b>		• <b>Problem Pertinent ROS = Related System</b>	• <b>Expanded Problem Focused</b>
• <b>Extended HPI = 4 or &gt;/3 Chr</b>		• <b>Extended ROS = 2-9 Systems</b>	• <b>Detailed</b>
• <b>Extended HPI = 4 or &gt;/3 Chr</b>		• <b>Complete ROS = 10 or &gt; Systems</b>	• <b>Comprehensive</b>

## General Multi-System Examination

<b>Constitutional</b>	<b>Cardiovascular</b>	<b>Neurological</b>	<b>Eyes</b>	<b>Type of Examination</b> <b>Perform and Document:</b>
<ul style="list-style-type: none"> <li>• Vital Signs (3)</li> <li>BP ↑/↓</li> <li>BP →</li> <li>Pulse RR</li> <li>Respiration</li> <li>• General Appearance</li> </ul>	<ul style="list-style-type: none"> <li>• Palpation Heart</li> <li>• Auscultation Heart</li> <li>• Carotid Arteries</li> <li>• Abdominal Aorta</li> <li>• Femoral Arteries</li> <li>• Pedal Pulses</li> <li>• Extremities</li> </ul>	<ul style="list-style-type: none"> <li>• Test Cranial Nerves</li> <li>• DTR Exam</li> <li>• Sensation Exam</li> </ul>	<ul style="list-style-type: none"> <li>• Inspect Conjunc &amp; Lids</li> <li>• Pupil &amp; Iris Exam</li> <li>• Optic Disc Exam</li> </ul>	
		<b>Genitourinary</b>		
<b>Gastrointestinal</b> <ul style="list-style-type: none"> <li>• Abd Exam: Mass/Tenderness</li> <li>• Liver &amp; Spleen Exam</li> <li>• Hernia Exam</li> <li>• Anus, Perineum &amp; Rectum Exam</li> <li>• Stool Occult (Indicated)</li> </ul>	<b>Respiratory</b> <ul style="list-style-type: none"> <li>• Respiratory Effort</li> <li>• Percussion Chest</li> <li>• Palpation Chest</li> <li>• Auscultation Lungs</li> </ul>	<ul style="list-style-type: none"> <li>• Scrotum</li> <li>• Penis</li> <li>• Prostate</li> </ul>	<ul style="list-style-type: none"> <li>• Genitalia</li> <li>• Urethra</li> <li>• Bladder</li> <li>• Cervix</li> <li>• Uterus</li> <li>• Adnexa</li> </ul>	
		<b>Musculoskeletal</b>		
<b>ENMT</b> <ul style="list-style-type: none"> <li>• Inspect External Ears &amp; Nose</li> <li>• Aud Canal &amp; Tymp Membr Exam</li> <li>• Assess Hearing</li> <li>• Inspect Nasal Mucosa, Sept &amp; Turb</li> <li>• Inspect Lips, Teeth &amp; Gums</li> <li>• Oropharynx Exam</li> </ul>	<b>Skin</b> <ul style="list-style-type: none"> <li>• Inspect Skin &amp; Sub-q Tiss</li> <li>• Palpate Skin &amp; Sub-q Tiss</li> </ul>	<ul style="list-style-type: none"> <li>• Gait &amp; Station</li> <li>• Joints, Bones &amp; Muscles 1 or &gt; of 6 areas</li> <li>• Inspect/Palpate</li> <li>• ROM</li> </ul>	<ul style="list-style-type: none"> <li>• Inspect/Palp Digits &amp; Nails</li> <li>• Stability</li> <li>• Musc Strength &amp; Tone</li> </ul>	
		<b>Psychiatric</b>		
	<b>Lymphatic</b> <ul style="list-style-type: none"> <li>• Palp Lymph Nodes 2 or &gt;</li> <li>• Neck</li> <li>• Axillae</li> </ul>	<ul style="list-style-type: none"> <li>• Judgement &amp; Insight</li> <li>• Orientation TPP</li> </ul>	<ul style="list-style-type: none"> <li>• Memory</li> <li>• Mood &amp; Affect</li> </ul>	
		<b>Neck</b> <ul style="list-style-type: none"> <li>• Neck Exam</li> <li>• Thyroid Exam</li> </ul>	<b>Chest/Breast</b> <ul style="list-style-type: none"> <li>• Inspect Breasts</li> <li>• Palp Breast &amp; Axilla</li> </ul>	

## Medical Decision Making

<i>To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.</i>			
<b>Number of Diagnoses❖/Management Options</b>	<b>Amount/Complexity Data to be Reviewed</b>	<b>Risk of Complications/Morbidity/Mortality</b>	<b>Type of Medical Decision Making</b>
<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> <li>❖ <b>One self-limited or minor problem</b></li> <li>– Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal or None</b></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Straightforward</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>❖ <b>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</b></li> <li>– Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Multiple</b></li> <li>❖ <b>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</b></li> <li>– Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>❖ <b>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</b></li> <li>– Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <b>High</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>High Complexity</b></li> </ul>

EM Code Assignment \_\_\_\_\_



# CARDIOVASCULAR EXAMINATION WORKSHEET

## Patient History

<b>• Chief Complaint</b>		<b>• New Patient</b>		<b>• Established Patient</b>
<i>To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.</i>				
<b>HPI</b>	<b>ROS</b>	<b>PFSH</b>	<b>Type of History</b>	
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>	<ul style="list-style-type: none"> <li>• Timing</li> <li>• Context</li> <li>• Mod Factor</li> <li>• Assoc S&amp;S</li> </ul>	<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> </ul>	<ul style="list-style-type: none"> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> </ul>	<ul style="list-style-type: none"> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>
<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul>		<i>Documentation of history of present illness, review of systems, and past, family and/or social history establishes the type of history.</i>		
<b>• Brief HPI = 1-3</b>		<b>• Problem Pertinent ROS = Related System</b>		<b>• Problem Focused</b>
<b>• Brief HPI = 1-3</b>		<b>• Extended ROS = 2-9 Systems</b>		<b>• Expanded Problem Focused</b>
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Pertinent PFSH = 1</b>		<b>• Detailed</b>
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Complete ROS = 10 or &gt; Systems</b>		<b>• Comprehensive</b>
<b>• Complete ROS = 10 or &gt; Systems</b>		<b>• Complete = 2-3</b>		

## Cardiovascular Examination

<b>Constitutional</b>	<b>Cardiovascular</b>	<b>Respiratory</b>	<b>Type of Examination</b>
<ul style="list-style-type: none"> <li>• Vital Signs (3)</li> <li>BP ↑/↓      Temp</li> <li>BP →        Height</li> <li>Pulse RR     Weight</li> <li>Respiration</li> </ul>	<ul style="list-style-type: none"> <li>• Palpation Heart</li> <li>• Auscultation Heart</li> <li>• BP 2 or &gt; Extremities</li> <li>• Carotid Arteries</li> <li>• Abdominal Aorta</li> <li>• Femoral Arteries</li> <li>• Pedal Pulses</li> <li>• Extremities: Peripheral Edema &amp; Varicosities</li> </ul>	<ul style="list-style-type: none"> <li>• Respiratory Effort</li> <li>• Auscultation Lungs</li> </ul>	
		<b>Extremities</b>	
		<b>Neck</b>	
		<b>Skin</b>	
<b>Gastrointestinal</b>	<b>Musculoskeletal</b>	<b>Neuro/Psych</b>	<b>Perform and Document:</b> <ul style="list-style-type: none"> <li>• <b>Problem Focused: 1-5 bulleted (•) elements</b></li> <li>• <b>Expanded Problem Focused: 6 or &gt; bulleted (•) elements</b></li> <li>• <b>Detailed: 12 or &gt; bulleted (•) elements</b></li> <li>• <b>Comprehensive: Perform all elements identified by a bullet (•), document all elements in a box with a border and 1 element in each box with no border.</b></li> </ul>
<ul style="list-style-type: none"> <li>• Abd Exam: Mass/Tenderness</li> <li>• Liver &amp; Spleen Exam</li> <li>• Stool Occult (Indicated)</li> </ul>	<ul style="list-style-type: none"> <li>• Back Exam: Kyphosis/Scoliosis</li> <li>• Examine Gait/Ability to Exercise</li> <li>• Assess Muscle Strength &amp; Tone</li> </ul>	<ul style="list-style-type: none"> <li>• Inspect &amp; Palpate Digits &amp; Nails</li> </ul>	
<b>ENMT</b>	<b>Eyes</b>	<ul style="list-style-type: none"> <li>• Jugular Vein Exam</li> <li>• Thyroid Exam</li> </ul>	
<ul style="list-style-type: none"> <li>• Inspect Teeth, Gums &amp; Palate</li> <li>• Inspect Oral Mucosa</li> <li>  Note Pallor/Cyanosis</li> </ul>	<ul style="list-style-type: none"> <li>• Inspect Conjunctivae &amp; Lids</li> </ul>	<ul style="list-style-type: none"> <li>• Inspect &amp; Palpate Skin &amp; Sub-q Tissue</li> </ul>	
		<ul style="list-style-type: none"> <li>Brief MSE:</li> <li>• Orientation Time, Place &amp; Person</li> <li>• Mood &amp; Affect</li> </ul>	

## Medical Decision Making

<i>To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.</i>			
<b>Number of Diagnoses ♦/Management Options --</b>	<b>Amount/Complexity Data to be Reviewed</b>	<b>Risk of Complications/Morbidity/Mortality</b>	<b>Type of Medical Decision Making</b>
<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> <li>♦ <b>One self-limited or minor problem</b></li> <li>-- Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal or None</b></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Straightforward</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>♦ <b>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</b></li> <li>-- Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Multiple</b></li> <li>♦ <b>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</b></li> <li>-- Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>♦ <b>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</b></li> <li>-- Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <b>High</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>High Complexity</b></li> </ul>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment \_\_\_\_\_



# EARS, NOSE, AND THROAT EXAMINATION WORKSHEET

## Patient History

<b>• Chief Complaint</b>		<b>• New Patient</b>		<b>• Established Patient</b>
<i>To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.</i>				
<b>HPI</b>	<b>ROS</b>	<b>PFSH</b>	<b>Type of History</b>	
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>	<ul style="list-style-type: none"> <li>• Timing</li> <li>• Context</li> <li>• Mod Factor</li> <li>• Assoc S&amp;S</li> </ul>	<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> </ul>	<ul style="list-style-type: none"> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> </ul>	<ul style="list-style-type: none"> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>
<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul>		<i>Documentation of history of present illness, review of systems, and past, family and/or social history establishes the type of history.</i>		
<ul style="list-style-type: none"> <li>• Brief HPI = 1-3</li> </ul>		<ul style="list-style-type: none"> <li>• Problem Pertinent ROS = Related System</li> </ul>		<ul style="list-style-type: none"> <li>• Problem Focused</li> </ul>
<ul style="list-style-type: none"> <li>• Brief HPI = 1-3</li> </ul>		<ul style="list-style-type: none"> <li>• Expanded Problem Focused</li> </ul>		<ul style="list-style-type: none"> <li>• Detailed</li> </ul>
<ul style="list-style-type: none"> <li>• Extended HPI = 4 or &gt;/3 Chr</li> </ul>		<ul style="list-style-type: none"> <li>• Extended ROS = 2-9 Systems</li> </ul>		<ul style="list-style-type: none"> <li>• Pertinent PFSH = 1</li> </ul>
<ul style="list-style-type: none"> <li>• Extended HPI = 4 or &gt;/3 Chr</li> </ul>		<ul style="list-style-type: none"> <li>• Complete ROS = 10 or &gt; Systems</li> </ul>		<ul style="list-style-type: none"> <li>• Complete = 2-3</li> </ul>
<b>Ears, Nose, and Throat Examination</b>				

<p style="text-align: center;"><b>Constitutional</b></p> <ul style="list-style-type: none"> <li>• Vital Signs (3)</li> </ul> <p>BP ↑/↓      Temp BP →      Height Pulse RR      Weight Respiration</p> <ul style="list-style-type: none"> <li>• General Appearance</li> <li>• Ability to Communicate</li> </ul> <hr/> <p style="text-align: center;"><b>Head and Face</b></p> <ul style="list-style-type: none"> <li>• Inspect Head &amp; Face</li> <li>• Palpate &amp; Percussion Face</li> <li>• Salivary Glands Exam</li> <li>• Assess Facial Strength</li> </ul> <hr/> <p style="text-align: center;"><b>Lymphatic</b></p> <ul style="list-style-type: none"> <li>• Palpate Lymph Nodes</li> <li>• Neck              • Groin</li> <li>• Axillae            • Other</li> </ul>	<p style="text-align: center;"><b>ENMT</b></p> <ul style="list-style-type: none"> <li>• Ooscopic Exam: Auditory Canals &amp; Tympanic Membranes</li> <li>• Assess Hearing with Tuning Forks &amp; Clinical Speech Reception</li> <li>• Inspect External Ears &amp; Nose</li> <li>• Inspect Nasal Mucosa, Septum &amp; Turbinates</li> <li>• Inspect Lips, Teeth &amp; Gums</li> <li>• Oropharynx Exam: Mucosa, Palates, Tongue, Tonsils &amp; Posterior Pharynx</li> <li>• Inspect Pharyngeal Walls &amp; Pyriform Sinuses</li> <li>• Mirror Exam of Larynx</li> <li>• Mirror Exam of Nasopharynx</li> </ul> <hr/> <p style="text-align: center;"><b>Neck</b></p> <ul style="list-style-type: none"> <li>• Neck Exam</li> <li>• Thyroid Exam</li> </ul>	<p style="text-align: center;"><b>Eyes</b></p> <ul style="list-style-type: none"> <li>• Test Ocular Motility including Primary Gaze Alignment</li> </ul> <hr/> <p style="text-align: center;"><b>Respiratory</b></p> <ul style="list-style-type: none"> <li>• Inspection Chest</li> <li>• Auscultation Lungs</li> </ul> <hr/> <p style="text-align: center;"><b>Cardiovascular</b></p> <ul style="list-style-type: none"> <li>• Auscultation Heart</li> <li>• Peripheral Vascular Exam</li> </ul> <hr/> <p style="text-align: center;"><b>Neuro/Psych</b></p> <ul style="list-style-type: none"> <li>• Test Cranial Nerves</li> <li>Brief MSE:</li> <li>• Orientation Time, Place &amp; Person</li> <li>• Mood &amp; Affect</li> </ul>	<p style="text-align: center;"><b>Type of Examination</b></p> <p><b>Perform and Document:</b></p> <ul style="list-style-type: none"> <li>• Problem Focused: 1-5 (bulleted (•) elements)</li> <li>• Expanded Problem Focused: 6 or &gt; bulleted (•) elements</li> <li>• Detailed: 12 or &gt; bulleted (•) elements</li> <li>• Comprehensive: Perform all elements identified by a bullet (•), document all elements in a box with a border and 1 element in each box with no border</li> </ul>
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## Medical Decision Making

<i>To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.</i>			
<b>Number of Diagnoses ❖/Management Options</b>	<b>Amount/Complexity Data to be Reviewed</b>	<b>Risk of Complications/Morbidity/Mortality</b>	<b>Type of Medical Decision Making</b>
<ul style="list-style-type: none"> <li>• <i>Minimal</i></li> <li>❖ One self-limited or minor problem</li> <li>- Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Minimal or None</i></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Minimal</i></li> </ul>	<ul style="list-style-type: none"> <li>• Straightforward</li> </ul>
<ul style="list-style-type: none"> <li>• <i>Limited</i></li> <li>❖ 2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</li> <li>- Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Limited</i></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Low</i></li> </ul>	<ul style="list-style-type: none"> <li>• Low Complexity</li> </ul>
<ul style="list-style-type: none"> <li>• <i>Multiple</i></li> <li>❖ 1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</li> <li>- Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Moderate</i></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Moderate</i></li> </ul>	<ul style="list-style-type: none"> <li>• Moderate Complexity</li> </ul>
<ul style="list-style-type: none"> <li>• <i>Extensive</i></li> <li>❖ 1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</li> <li>- Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Extensive</i></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <i>High</i></li> </ul>	<ul style="list-style-type: none"> <li>• High Complexity</li> </ul>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment \_\_\_\_\_



# EYE EXAMINATION WORKSHEET

## Patient History

<b>• Chief Complaint</b>		<b>• New Patient</b>		<b>• Established Patient</b>	
<i>To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.</i>					
<b>HPI</b>		<b>ROS</b>		<b>PFSH</b>	
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>	<ul style="list-style-type: none"> <li>• Timing</li> <li>• Context</li> <li>• Mod Factor</li> <li>• Assoc S&amp;S</li> </ul>	<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> </ul>	<ul style="list-style-type: none"> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> </ul>	<ul style="list-style-type: none"> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>	<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul>
<b>• Brief HPI = 1-3</b>		<b>• Problem Pertinent ROS = Related System</b>		<b>• Problem Focused</b>	
<b>• Brief HPI = 1-3</b>		<b>• Extended ROS = 2-9 Systems</b>		<b>• Expanded Problem Focused</b>	
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Complete ROS = 10 or &gt; Systems</b>		<b>• Pertinent PFSH = 1</b>	
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Complete ROS = 10 or &gt; Systems</b>		<b>• Complete = 2-3</b>	
				<b>• Detailed</b>	
				<b>• Comprehensive</b>	

## Eye Examination

<p style="text-align: center;"><u>Eyes</u></p> <ul style="list-style-type: none"> <li>• Test Visual Acuity</li> <li>• Gross Visual Field Testing by Confrontation</li> <li>• Test Ocular Motility including Primary Gaze Alignment</li> <li>• Inspection of Bulbar &amp; Palpebral Conjunctivae</li> <li>• Examination of Ocular Adnexae</li> <li>• Examination of Pupils and Irises</li> <li>• Slit Lamp Examination of Corneas</li> <li>• Slit Lamp Examination of Anterior Chambers</li> <li>• Slit Lamp Examination of Lenses</li> <li>• Measurement of Intraocular Pressures (except in children and patients with trauma/infectious disease)</li> </ul> <p>Ophthalmoscopic Exam through Dilated Pupils (unless contraindicated):</p> <ul style="list-style-type: none"> <li>• Optic Discs</li> <li>• Posterior Segments</li> </ul>	<p style="text-align: center;"><u>Neuro/Psych</u></p> <p>Brief MSE:</p> <ul style="list-style-type: none"> <li>• Orientation Time, Place &amp; Person</li> <li>• Mood &amp; Affect</li> </ul>	<p style="text-align: center;"><u>Type of Examination</u></p> <p><b>Perform and Document:</b></p> <ul style="list-style-type: none"> <li>• <b>Problem Focused: 1-5 bulleted (•) elements</b></li> <li>• <b>Expanded Problem Focused: 6 or &gt; bulleted (•) elements</b></li> <li>• <b>Detailed: 9 or &gt; bulleted (•) elements</b></li> <li>• <b>Comprehensive: Perform all elements identified by a bullet (•), document all elements in a box with a border and 1 element in each box with no border</b></li> </ul>
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## Medical Decision Making

<i>To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.</i>			
<u>Number of Diagnoses ❖/Management Options ⁂</u>	<u>Amount/Complexity Data to be Reviewed</u>	<u>Risk of Complications/Morbidity/Mortality</u>	<u>Type of Medical Decision Making</u>
<ul style="list-style-type: none"> <li>• <i>Minimal</i></li> <li>❖ <b>One self-limited or minor problem</b></li> <li>⁂ Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Minimal or None</i></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Minimal</i></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Straightforward</b></li> </ul>
<ul style="list-style-type: none"> <li>• <i>Limited</i></li> <li>❖ <b>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</b></li> <li>⁂ Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Limited</i></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Low</i></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <i>Multiple</i></li> <li>❖ <b>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</b></li> <li>⁂ Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Moderate</i></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Moderate</i></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <i>Extensive</i></li> <li>❖ <b>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</b></li> <li>⁂ Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Extensive</i></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <i>High</i></li> </ul>	<ul style="list-style-type: none"> <li>• <b>High Complexity</b></li> </ul>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment \_\_\_\_\_



# MALE GENITOURINARY EXAMINATION WORKSHEET

## Patient History

<b>• Chief Complaint</b>		<b>• New Patient</b>		<b>• Established Patient</b>
<i>To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.</i>				
<b>HPI</b>	<b>ROS</b>	<b>PFSH</b>	<b>Type of History</b>	
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>	<ul style="list-style-type: none"> <li>• Timing</li> <li>• Context</li> <li>• Mod Factor</li> <li>• Assoc S&amp;S</li> </ul>	<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> </ul>	<ul style="list-style-type: none"> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> </ul>	<ul style="list-style-type: none"> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>
		<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul>	<i>Documentation of history of present illness, review of systems, and past, family and/or social history establishes the type of history.</i>	
<b>• Brief HPI = 1-3</b>		<b>• Problem Pertinent ROS = Related System</b>		<b>• Problem Focused</b>
<b>• Brief HPI = 1-3</b>		<b>• Extended ROS = 2-9 Systems</b>		<b>• Expanded Problem Focused</b>
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Complete ROS = 10 or &gt; Systems</b>		<b>• Detailed</b>
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Complete = 2-3</b>		<b>• Comprehensive</b>

## Male Genitourinary Examination

<p style="text-align: center;"><b>Constitutional</b></p> <ul style="list-style-type: none"> <li>• Vital Signs (3)</li> <li>BP ↑/↓      Temp</li> <li>BP →        Height</li> <li>Pulse RR    Weight</li> <li>Respiration</li> <li>• General Appearance</li> </ul>	<p style="text-align: center;"><b>GU Male</b></p> <ul style="list-style-type: none"> <li>• Inspect Anus &amp; Perineum</li> <li>Genitalia Exam With/Without Specimen Collection: <ul style="list-style-type: none"> <li>• Scrotum</li> <li>• Epididymides</li> <li>• Testes</li> <li>• Urethral Meatus</li> <li>• Penis</li> </ul> </li> <li>Digital Rectal Exam Including: <ul style="list-style-type: none"> <li>• Prostate Gland</li> <li>• Seminal Vesicles</li> <li>• Sphincter Tone, Hemorrhoids &amp; Rectal Masses</li> </ul> </li> </ul>	<p style="text-align: center;"><b>Neck</b></p> <ul style="list-style-type: none"> <li>• Neck Exam</li> <li>• Thyroid Exam</li> </ul> <hr/> <p style="text-align: center;"><b>Respiratory</b></p> <ul style="list-style-type: none"> <li>• Respiratory Effort</li> <li>• Auscultation Lungs</li> </ul> <hr/> <p style="text-align: center;"><b>Cardiovascular</b></p> <ul style="list-style-type: none"> <li>• Auscultation Heart</li> <li>• Peripheral Vascular Exam</li> </ul> <hr/> <p style="text-align: center;"><b>Neuro/Psych</b></p> <p>Brief MSE:</p> <ul style="list-style-type: none"> <li>• Orientation Time, Place &amp; Person</li> <li>• Mood &amp; Affect</li> </ul>	<p style="text-align: center;"><b>Type of Examination</b></p> <p><b>Perform and Document:</b></p> <ul style="list-style-type: none"> <li>• <b>Problem Focused: 1-5 bulleted (•) elements</b></li> <li>• <b>Expanded Problem Focused: 6 or &gt; bulleted (•) elements</b></li> <li>• <b>Detailed: 12 or &gt; bulleted (•) elements</b></li> <li>• <b>Comprehensive: Perform all elements identified by a bullet (•), document all elements in a box with a border and 1 element in each box with no border</b></li> </ul>
<p style="text-align: center;"><b>Gastrointestinal</b></p> <ul style="list-style-type: none"> <li>• Abd Exam: Mass/Tenderness</li> <li>• Hernia Exam</li> <li>• Liver &amp; Spleen Exam</li> <li>• Stool Occult (Indicated)</li> </ul>	<p style="text-align: center;"><b>Lymphatic</b></p> <ul style="list-style-type: none"> <li>• Palpate Lymph Nodes</li> <li>• Neck            • Groin</li> <li>• Axillae        • Other</li> </ul>	<p style="text-align: center;"><b>Skin</b></p> <ul style="list-style-type: none"> <li>• Inspect &amp; Palpate Skin &amp; Sub-q Tissue</li> </ul>	

## Medical Decision Making

<i>To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.</i>			
<b>Number of Diagnoses ❖/Management Options --</b>	<b>Amount/Complexity Data to be Reviewed</b>	<b>Risk of Complications/Morbidity/Mortality</b>	<b>Type of Medical Decision Making</b>
<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> <li>❖ One self-limited or minor problem</li> <li>-- Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal or None</b></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Straightforward</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>❖ 2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</li> <li>-- Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Multiple</b></li> <li>❖ 1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</li> <li>-- Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>❖ 1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</li> <li>-- Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <b>High</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>High Complexity</b></li> </ul>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment \_\_\_\_\_



# FEMALE GENITOURINARY EXAMINATION WORKSHEET

## Patient History

• Chief Complaint		• New Patient		• Established Patient	
<i>To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.</i>					
<b>HPI</b>		<b>ROS</b>		<b>PFSH</b>	
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>		<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> </ul>		<ul style="list-style-type: none"> <li>• Timing</li> <li>• Context</li> <li>• Mod Factor</li> <li>• Assoc S&amp;S</li> </ul>	
<ul style="list-style-type: none"> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> </ul>		<ul style="list-style-type: none"> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>		<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul>	
• <b>Brief HPI = 1-3</b>		• <b>Problem Pertinent ROS = Related System</b>		• <b>Problem Focused</b>	
• <b>Brief HPI = 1-3</b>		• <b>Extended ROS = 2-9 Systems</b>		• <b>Expanded Problem Focused</b>	
• <b>Extended HPI = 4 or &gt;/3 Chr</b>		• <b>Complete ROS = 10 or &gt; Systems</b>		• <b>Pertinent PFSH = 1</b>	
• <b>Extended HPI = 4 or &gt;/3 Chr</b>		• <b>Complete ROS = 10 or &gt; Systems</b>		• <b>Complete = 2-3</b>	
				• <b>Detailed</b>	
				• <b>Comprehensive</b>	

## Female Genitourinary Examination

<b>Constitutional</b>		<b>GU Female</b>		<b>Neck</b>		<b>Type of Examination</b>	
<ul style="list-style-type: none"> <li>• Vital Signs (3)</li> <li>BP ↑/↓      Temp</li> <li>BP →        Height</li> <li>Pulse RR     Weight</li> <li>Respiration</li> <li>• General Appearance</li> </ul>		Includes <b>at least 7</b> of the following 11 bulleted elements: <ul style="list-style-type: none"> <li>• Inspect &amp; Palpate Breasts</li> <li>• Digital Rectal Exam</li> </ul> Pelvic Exam With/Without Specimen Collection: <ul style="list-style-type: none"> <li>• External Genitalia</li> <li>• Urethral Meatus</li> <li>• Urethra</li> <li>• Bladder</li> <li>• Vagina</li> <li>• Cervix</li> <li>• Uterus</li> <li>• Adnexa Parametria</li> <li>• Anus and Perineum</li> </ul>		<ul style="list-style-type: none"> <li>• Neck Exam</li> <li>• Thyroid Exam</li> </ul>		<b>Perform and Document:</b> <ul style="list-style-type: none"> <li>• <b>Problem Focused: 1-5 bulleted (•) elements</b></li> <li>• <b>Expanded Problem Focused: 6 or &gt; bulleted (•) elements</b></li> <li>• <b>Detailed: 12 or &gt; bulleted (•) elements</b></li> <li>• <b>Comprehensive: Perform all elements identified by a bullet (•), document all elements in a box with a border and 1 element in each box with no border</b></li> </ul>	
<b>Gastrointestinal</b>				<b>Respiratory</b>			
<ul style="list-style-type: none"> <li>• Abd Exam: Mass/Tenderness</li> <li>• Hernia Exam</li> <li>• Liver &amp; Spleen Exam</li> <li>• Stool Occult (Indicated)</li> </ul>				<ul style="list-style-type: none"> <li>• Respiratory Effort</li> <li>• Auscultation Lungs</li> </ul>			
<b>Lymphatic</b>		<b>Skin</b>		<b>Cardiovascular</b>			
<ul style="list-style-type: none"> <li>• Palpate Lymph Nodes</li> <li>• Neck            • Groin</li> <li>• Axillae        • Other</li> </ul>		<ul style="list-style-type: none"> <li>• Inspect &amp; Palpate Skin &amp; Sub-q Tissue</li> </ul>		<ul style="list-style-type: none"> <li>• Auscultation Heart</li> <li>• Peripheral Vascular Exam</li> </ul>			
				<b>Neuro/Psych</b>			
				Brief MSE: <ul style="list-style-type: none"> <li>• Orientation Time, Place &amp; Person</li> <li>• Mood &amp; Affect</li> </ul>			

## Medical Decision Making

<i>To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.</i>			
<b>Number of Diagnoses ❖/Management Options ~</b>	<b>Amount/Complexity Data to be Reviewed</b>	<b>Risk of Complications/Morbidity/Mortality</b>	<b>Type of Medical Decision Making</b>
<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> <li>❖ <b>One self-limited or minor problem</b></li> <li>~ Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal or None</b></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Straightforward</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>❖ <b>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</b></li> <li>~ Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Multiple</b></li> <li>❖ <b>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</b></li> <li>~ Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>❖ <b>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</b></li> <li>~ Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <b>High</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>High Complexity</b></li> </ul>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment \_\_\_\_\_



# HEMATOLOGICAL/LYMPHATIC/IMMUNOLOGIC EXAMINATION WORKSHEET

## Patient History

<b>• Chief Complaint</b>		<b>• New Patient</b>	<b>• Established Patient</b>
<i>To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.</i>			
<b>HPI</b>	<b>ROS</b>	<b>PFSH</b>	<b>Type of History</b>
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>	<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> </ul>	<ul style="list-style-type: none"> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> </ul>	<ul style="list-style-type: none"> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>
		<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul>	<i>Documentation of history of present illness, review of systems, and past, family and/or social history establishes the type of history.</i>
<b>• Brief HPI = 1-3</b>			<b>• Problem Focused</b>
<b>• Brief HPI = 1-3</b>	<b>• Problem Pertinent ROS = Related System</b>		<b>• Expanded Problem Focused</b>
<b>• Extended HPI = 4 or &gt;/3 Chr</b>	<b>• Extended ROS = 2-9 Systems</b>	<b>• Pertinent PFSH = 1</b>	<b>• Detailed</b>
<b>• Extended HPI = 4 or &gt;/3 Chr</b>	<b>• Complete ROS = 10 or &gt; Systems</b>	<b>• Complete = 2-3</b>	<b>• Comprehensive</b>

## Hematological/Lymphatic/Immunologic Examination

<p style="text-align: center;"><b>Constitutional</b></p> <ul style="list-style-type: none"> <li>• Vital Signs (3)</li> </ul> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%;">BP ↑/↓</td> <td style="width: 50%;">Temp</td> </tr> <tr> <td>BP →</td> <td>Height</td> </tr> <tr> <td>Pulse RR</td> <td>Weight</td> </tr> <tr> <td>Respiration</td> <td></td> </tr> </table> <ul style="list-style-type: none"> <li>• General Appearance</li> </ul> <hr/> <p style="text-align: center;"><b>Gastrointestinal</b></p> <ul style="list-style-type: none"> <li>• Abd Exam: Mass/Tenderness</li> <li>• Liver &amp; Spleen Exam</li> </ul> <hr/> <p style="text-align: center;"><b>Lymphatic</b></p> <ul style="list-style-type: none"> <li>• Palpate Lymph Nodes</li> </ul> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%;">• Neck</td> <td style="width: 50%;">• Groin</td> </tr> <tr> <td>• Axillae</td> <td>• Other</td> </tr> </table> <hr/> <p style="text-align: center;"><b>Extremities</b></p> <ul style="list-style-type: none"> <li>• Inspect &amp; Palpate Digits &amp; Nails</li> </ul>	BP ↑/↓	Temp	BP →	Height	Pulse RR	Weight	Respiration		• Neck	• Groin	• Axillae	• Other	<p style="text-align: center;"><b>Cardiovascular</b></p> <ul style="list-style-type: none"> <li>• Auscultation Heart</li> <li>• Peripheral Vascular Exam</li> </ul> <hr/> <p style="text-align: center;"><b>Respiratory</b></p> <ul style="list-style-type: none"> <li>• Respiratory Effort</li> <li>• Auscultation Lungs</li> </ul> <hr/> <p style="text-align: center;"><b>ENMT</b></p> <ul style="list-style-type: none"> <li>• Auditory Canal &amp; Tympanic Membrane Exam</li> <li>• Inspect Nasal Mucosa, Septum &amp; Turbinates</li> <li>• Inspect Teeth &amp; Gums</li> <li>• Oropharynx Exam</li> </ul>	<p style="text-align: center;"><b>Eyes</b></p> <ul style="list-style-type: none"> <li>• Inspect Conjunctivae &amp; Lids</li> </ul> <hr/> <p style="text-align: center;"><b>Neck</b></p> <ul style="list-style-type: none"> <li>• Neck Exam</li> <li>• Thyroid Exam</li> </ul> <hr/> <p style="text-align: center;"><b>Head and Face</b></p> <ul style="list-style-type: none"> <li>• Palpate &amp; Percussion Face</li> </ul> <hr/> <p style="text-align: center;"><b>Neuro/Psych</b></p> <p>Brief MSE:</p> <ul style="list-style-type: none"> <li>• Orientation Time, Place &amp; Person</li> <li>• Mood &amp; Affect</li> </ul> <hr/> <p style="text-align: center;"><b>Skin</b></p> <ul style="list-style-type: none"> <li>• Inspect &amp; Palpate Skin &amp; Sub-q Tissue</li> </ul>	<p style="text-align: center;"><b>Type of Examination</b></p> <p><b>Perform and Document:</b></p> <ul style="list-style-type: none"> <li>• <b>Problem Focused: 1-5 bulleted (•) elements</b></li> <li>• <b>Expanded Problem Focused: 6 or &gt; bulleted (•) elements</b></li> <li>• <b>Detailed: 12 or &gt; bulleted (•) elements</b></li> <li>• <b>Comprehensive: Perform all elements identified by a bullet (•), document all elements in a box with a border and 1 element in each box with no border</b></li> </ul>
BP ↑/↓	Temp														
BP →	Height														
Pulse RR	Weight														
Respiration															
• Neck	• Groin														
• Axillae	• Other														

## Medical Decision Making

<i>To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.</i>			
<b>Number of Diagnoses ❖/Management Options</b>	<b>Amount/Complexity Data to be Reviewed</b>	<b>Risk of Complications/Morbidity/Mortality</b>	<b>Type of Medical Decision Making</b>
<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> <li>❖ <b>One self-limited or minor problem</b></li> <li>– Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal or None</b></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Straightforward</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>❖ <b>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</b></li> <li>– Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Multiple</b></li> <li>❖ <b>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</b></li> <li>– Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>❖ <b>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</b></li> <li>– Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <b>High</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>High Complexity</b></li> </ul>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment \_\_\_\_\_



# MUSCULOSKELETAL EXAMINATION WORKSHEET

## Patient History

<b>• Chief Complaint</b>		<b>• New Patient</b>		<b>• Established Patient</b>	
<i>To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.</i>					
<b>HPI</b>		<b>ROS</b>		<b>PFSH</b>	
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>		<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> </ul>		<ul style="list-style-type: none"> <li>• Timing</li> <li>• Context</li> <li>• Mod Factor</li> <li>• Assoc S&amp;S</li> </ul>	
		<ul style="list-style-type: none"> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> </ul>		<ul style="list-style-type: none"> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>	
				<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul>	
				<i>Documentation of history of present illness, review of systems, and past, family and/or social history establishes the type of history.</i>	
<b>• Brief HPI = 1-3</b>				<b>• Problem Focused</b>	
<b>• Brief HPI = 1-3</b>		<b>• Problem Pertinent ROS = Related System</b>		<b>• Expanded Problem Focused</b>	
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Extended ROS = 2-9 Systems</b>		<b>• Pertinent PFSH = 1</b>	
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Complete ROS = 10 or &gt; Systems</b>		<b>• Complete = 2-3</b>	
				<b>• Detailed</b>	
				<b>• Comprehensive</b>	

## Musculoskeletal Examination

<b>Constitutional</b>		<b>Musculoskeletal</b>		<b>Skin</b>		<b>Type of Examination</b>  <b>Perform and Document:</b>  <ul style="list-style-type: none"> <li>• <b>Problem Focused: 1-5 bulleted (•) elements</b></li> <li>• <b>Expanded Problem Focused: 6 or &gt; bulleted (•) elements</b></li> <li>• <b>Detailed: 12 or &gt; bulleted (•) elements</b></li> <li>• <b>Comprehensive: Perform all elements identified by a bullet (•), document all elements in a box with a border and 1 element in each box with no border</b></li> </ul>
<ul style="list-style-type: none"> <li>• Vital Signs (3)</li> <li>BP ↑/↓      Temp</li> <li>BP →        Height</li> <li>Pulse RR     Weight</li> <li>Respiration</li> <li>• General Appearance</li> </ul>		<ul style="list-style-type: none"> <li>• Gait &amp; Station Exam</li> <li>Examine Joint(s), Bone(s), Muscle(s), &amp; Tendon(s) of 4 of 6 areas: 1) Head &amp; Neck 2) Spine, Ribs &amp; Pelvis 3) RUE 4) LUE 5) RLE 6) LLE</li> <li>• Inspection, Percussion &amp; Palpation</li> <li>• Assess ROM</li> <li>• Assess Stability</li> <li>• Assess Muscle Strength &amp; Tone (Count each Area/Extremity Assessed)</li> </ul>		<ul style="list-style-type: none"> <li>• Inspect &amp; Palpate Skin &amp; Sub-q Tissue</li> </ul>		
<b>Cardiovascular</b>		<b>Lymphatic</b>		<b>Neuro/Psych</b>		
<ul style="list-style-type: none"> <li>• Peripheral Vascular Exam</li> </ul>		<ul style="list-style-type: none"> <li>• Palpate Lymph Nodes</li> <li>• Neck                      • Groin</li> <li>• Axillae                    • Other</li> </ul>		<ul style="list-style-type: none"> <li>• Test Coordination</li> <li>• DTR Exam &amp; Nerve Stretch Test</li> <li>• Sensation Exam</li> <li>Brief MSE: <ul style="list-style-type: none"> <li>• Orientation Time, Place &amp; Person</li> <li>• Mood &amp; Affect</li> </ul> </li> </ul>		

## Medical Decision Making

<i>To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.</i>			
<b>Number of Diagnoses ❖/Management Options ⁂</b>	<b>Amount/Complexity Data to be Reviewed</b>	<b>Risk of Complications/ Morbidity/Mortality</b>	<b>Type of Medical Decision Making</b>
<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> <li>❖ <b>One self-limited or minor problem</b></li> <li>⁂ Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal or None</b></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Straightforward</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>❖ <b>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</b></li> <li>⁂ Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Multiple</b></li> <li>❖ <b>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</b></li> <li>⁂ Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>❖ <b>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</b></li> <li>⁂ Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <b>High</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>High Complexity</b></li> </ul>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment \_\_\_\_\_



# NEUROLOGICAL EXAMINATION WORKSHEET

## Patient History

<b>• Chief Complaint</b>		<b>• New Patient</b>	<b>• Established Patient</b>
<i>To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.</i>			
<b>HPI</b>	<b>ROS</b>	<b>PFSH</b>	<b>Type of History</b>
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>	<ul style="list-style-type: none"> <li>• Timing</li> <li>• Context</li> <li>• Mod Factor</li> <li>• Assoc S&amp;S</li> </ul>	<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>	<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul> <p><i>Documentation of history of present illness, review of systems, and past, family and/or social history establishes the type of history.</i></p>
<b>• Brief HPI = 1-3</b>			<b>• Problem Focused</b>
<b>• Brief HPI = 1-3</b>		<b>• Problem Pertinent ROS = Related System</b>	<b>• Expanded Problem Focused</b>
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Extended ROS = 2-9 Systems</b>	<b>• Detailed</b>
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Complete ROS = 10 or &gt; Systems</b>	<b>• Comprehensive</b>

## Neurological Examination

<p style="text-align: center;"><b>Constitutional</b></p> <ul style="list-style-type: none"> <li>• Vital Signs (3)</li> <li>BP ↑/↓      Temp</li> <li>BP →        Height</li> <li>Pulse RR     Weight</li> <li>Respiration</li> <li>• General Appearance</li> </ul> <hr/> <p style="text-align: center;"><b>Eyes</b></p> <ul style="list-style-type: none"> <li>• Optic Disc &amp; Posterior Segment Exam</li> </ul> <hr/> <p style="text-align: center;"><b>Musculoskeletal</b></p> <ul style="list-style-type: none"> <li>• Gait &amp; Station Exam</li> <li>• Assess Muscle Strength</li> <li>• Assess Muscle Tone</li> </ul> <hr/> <p style="text-align: center;"><b>Cardiovascular</b></p> <ul style="list-style-type: none"> <li>• Carotid Arteries</li> <li>• Auscultation Heart</li> <li>• Peripheral Vascular Exam</li> </ul>	<p style="text-align: center;"><b>Neurological</b></p> <ul style="list-style-type: none"> <li>• Orientation Time, Place &amp; Person</li> <li>• Recent &amp; Remote Memory</li> <li>• Attention Span &amp; Concentration</li> <li>• Language</li> <li>• Fund of Knowledge</li> <li>• Sensation Exam</li> <li>• DTR Exam: Upper &amp; Lower Extremities</li> <li>• Test Coordination</li> </ul> <p style="text-align: center;"><b>Test Cranial Nerves:</b></p> <ul style="list-style-type: none"> <li>• 2<sup>nd</sup>: Visual Acuity, Visual Fields, Fundi</li> <li>• 3<sup>rd</sup>, 4<sup>th</sup>, 6<sup>th</sup>: Pupils, Eye Movement</li> <li>• 5<sup>th</sup>: Facial Sensation, Corneal Reflexes</li> <li>• 7<sup>th</sup>: Facial Symmetry, Strength</li> <li>• 8<sup>th</sup>: Hearing with Tuning Fork, Whispered Voice &amp; Finger Rub</li> <li>• 9<sup>th</sup>: Spontaneous or Reflex Palate Movement</li> <li>• 11<sup>th</sup>: Shoulder Shrug Strength</li> <li>• 12<sup>th</sup>: Tongue Protrusion</li> </ul>	<p style="text-align: center;"><b>Type of Examination</b></p> <p><b>Perform and Document:</b></p> <ul style="list-style-type: none"> <li>• <b>Problem Focused: 1-5 bulleted (•) elements</b></li> <li>• <b>Expanded Problem Focused: 6 or &gt; bulleted (•) elements</b></li> <li>• <b>Detailed: 12 or &gt; bulleted (•) elements</b></li> <li>• <b>Comprehensive: Perform all elements identified by a bullet (•), document all elements in a box with a border and 1 element in each box with no border</b></li> </ul>
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## Medical Decision Making

<i>To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.</i>			
<b>Number of Diagnoses ❖/Management Options</b>	<b>Amount/Complexity Data to be Reviewed</b>	<b>Risk of Complications/ Morbidity/Mortality</b>	<b>Type of Medical Decision Making</b>
<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> <li>❖ <b>One self-limited or minor problem</b></li> <li>– Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal or None</b></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Straightforward</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>❖ <b>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</b></li> <li>– Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Multiple</b></li> <li>❖ <b>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</b></li> <li>– Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>❖ <b>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</b></li> <li>– Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <b>High</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>High Complexity</b></li> </ul>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment \_\_\_\_\_



# PSYCHIATRIC EXAMINATION WORKSHEET

## Patient History

- **Chief Complaint** • **New Patient**      • **Established Patient**

To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.

HPI	ROS	PFSH	Type of History
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>	<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> </ul>	<ul style="list-style-type: none"> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> </ul>	<ul style="list-style-type: none"> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>
<ul style="list-style-type: none"> <li>• Timing</li> <li>• Context</li> <li>• Mod Factor</li> <li>• Assoc S&amp;S</li> </ul>		<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul>	<i>Documentation of history of present illness, review of systems, and past, family and/or social history establishes the type of history.</i>
• <b>Brief HPI = 1-3</b>			• <b>Problem Focused</b>
• <b>Brief HPI = 1-3</b>	• <b>Problem Pertinent ROS = Related System</b>		• <b>Expanded Problem Focused</b>
• <b>Extended HPI = 4 or &gt;/3 Chr</b>	• <b>Extended ROS = 2-9 Systems</b>	• <b>Pertinent PFSH = 1</b>	• <b>Detailed</b>
• <b>Extended HPI = 4 or &gt;/3 Chr</b>	• <b>Complete ROS = 10 or &gt; Systems</b>	• <b>Complete = 2-3</b>	• <b>Comprehensive</b>

## Psychiatric Examination

<u>Constitutional</u>	<u>Psychiatric</u>	<u>Type of Examination</u>
<ul style="list-style-type: none"> <li>• Vital Signs (3)</li> <li>BP ↑/↓      Temp</li> <li>BP →      Height</li> <li>Pulse RR      Weight</li> <li>Respiration</li> <li>• General Appearance</li> </ul> <hr/> <p style="text-align: center;"><u>Musculoskeletal</u></p> <ul style="list-style-type: none"> <li>• Gait &amp; Station Exam</li> <li>• Assess Muscle Strength &amp; Tone</li> </ul>	<ul style="list-style-type: none"> <li>• Description of Speech</li> <li>• Description of Thought Processes</li> <li>• Description of Associations</li> <li>• Description of Abnormal/Psychotic Thoughts</li> <li>• Description of Judgment</li> <li>Brief MSE:                             <ul style="list-style-type: none"> <li>• Orientation Time, Place &amp; Person</li> <li>• Recent &amp; Remote Memory</li> <li>• Attention Span &amp; Concentration</li> <li>• Language</li> <li>• Fund of Knowledge</li> <li>• Mood &amp; Affect</li> </ul> </li> </ul>	<p><b>Perform and Document:</b></p> <ul style="list-style-type: none"> <li>• <b>Problem Focused: 1-5 bulleted (•) elements</b></li> <li>• <b>Expanded Problem Focused: 6 or &gt; bulleted (•) elements</b></li> <li>• <b>Detailed: 9 or &gt; bulleted (•) elements</b></li> <li>• <b>Comprehensive: Perform all elements identified by a bullet (•), document all elements in a box with a border and 1 element in each box with no border</b></li> </ul>

## Medical Decision Making

To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.

Number of Diagnoses ❖/Management Options ~	Amount/Complexity Data to be Reviewed	Risk of Complications/Morbidity/Mortality	Type of Medical Decision Making
<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> <li>❖ One self-limited or minor problem</li> <li>~ Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal or None</b></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Straightforward</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>❖ 2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</li> <li>~ Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Multiple</b></li> <li>❖ 1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</li> <li>~ Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>❖ 1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</li> <li>~ Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <b>High</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>High Complexity</b></li> </ul>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment \_\_\_\_\_



# RESPIRATORY EXAMINATION WORKSHEET

## Patient History

<b>• Chief Complaint</b>		<b>• New Patient</b>	<b>• Established Patient</b>
<i>To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.</i>			
<b>HPI</b>	<b>ROS</b>	<b>PFSH</b>	<b>Type of History</b>
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>	<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> </ul>	<ul style="list-style-type: none"> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> </ul>	<ul style="list-style-type: none"> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>
		<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul>	<i>Documentation of history of present illness, review of systems, and past, family and/or social history establishes the type of history.</i>
<b>• Brief HPI = 1-3</b>			<b>• Problem Focused</b>
<b>• Brief HPI = 1-3</b>	<b>• Problem Pertinent ROS = Related System</b>		<b>• Expanded Problem Focused</b>
<b>• Extended HPI = 4 or &gt;/3 Chr</b>	<b>• Extended ROS = 2-9 Systems</b>	<b>• Pertinent PFSH = 1</b>	<b>• Detailed</b>
<b>• Extended HPI = 4 or &gt;/3 Chr</b>	<b>• Complete ROS = 10 or &gt; Systems</b>	<b>• Complete = 2-3</b>	<b>• Comprehensive</b>

## Respiratory Examination

<p style="text-align: center;"><b>Constitutional</b></p> <ul style="list-style-type: none"> <li>• Vital Signs (3) BP ↑/↓      Temp BP →      Height Pulse RR      Weight Respiration</li> <li>• General Appearance</li> </ul>	<p style="text-align: center;"><b>Respiratory</b></p> <ul style="list-style-type: none"> <li>• Vital Signs</li> <li>• Respiratory Effort</li> <li>• Percussion Chest</li> <li>• Auscultation Lungs</li> </ul>	<p style="text-align: center;"><b>Skin</b></p> <ul style="list-style-type: none"> <li>• Inspect &amp; Palpate Skin &amp; Sub-q Tissue</li> </ul> <hr/> <p style="text-align: center;"><b>Extremities</b></p> <ul style="list-style-type: none"> <li>• Inspect &amp; Palpate Digits &amp; Nails</li> </ul>	<p style="text-align: center;"><b>Type of Examination</b></p> <p><b>Perform and Document:</b></p> <ul style="list-style-type: none"> <li>• <b>Problem Focused: 1-5 bulleted (•) elements</b></li> <li>• <b>Expanded Problem Focused: 6 or &gt; bulleted (•) elements</b></li> <li>• <b>Detailed: 12 or &gt; bulleted (•) elements</b></li> <li>• <b>Comprehensive: Perform all elements identified by a bullet (•), document all elements in a box with a border and 1 element in each box with no border</b></li> </ul>
<p style="text-align: center;"><b>ENMT</b></p> <ul style="list-style-type: none"> <li>• Inspect Nasal Mucosa, Septum, &amp; Turbinates</li> <li>• Inspect Teeth &amp; Gums</li> <li>• Oropharynx Exam</li> </ul>	<p style="text-align: center;"><b>Neck</b></p> <ul style="list-style-type: none"> <li>• Neck Exam</li> <li>• Thyroid Exam</li> <li>• Jugular Vein Exam</li> </ul>	<p style="text-align: center;"><b>Musculoskeletal</b></p> <ul style="list-style-type: none"> <li>• Gait &amp; Station Exam</li> <li>• Assess Muscle Strength &amp; Tone</li> </ul>	
<p style="text-align: center;"><b>Cardiovascular</b></p> <ul style="list-style-type: none"> <li>• Auscultation Heart</li> <li>• Peripheral Vascular Exam</li> </ul>	<p style="text-align: center;"><b>Gastrointestinal</b></p> <ul style="list-style-type: none"> <li>• Abd Exam: Mass/Tenderness</li> <li>• Liver &amp; Spleen Exam</li> </ul>	<p style="text-align: center;"><b>Neuro-Psych</b></p> <p>Brief MSE:</p> <ul style="list-style-type: none"> <li>• Orientation Time, Place &amp; Person</li> <li>• Mood &amp; Affect</li> </ul>	
<p style="text-align: center;"><b>Lymphatic</b></p> <ul style="list-style-type: none"> <li>• Palpate Lymph Nodes</li> <li>• Neck                      • Groin</li> <li>• Axillae                      • Other</li> </ul>			

## Medical Decision Making

<i>To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.</i>			
<b>Number of Diagnoses ❖/Management Options</b>	<b>Amount/Complexity Data to be Reviewed</b>	<b>Risk of Complications/Morbidity/Mortality</b>	<b>Type of Medical Decision Making</b>
<ul style="list-style-type: none"> <li>• <i>Minimal</i></li> <li>❖ <b>One self-limited or minor problem</b></li> <li>– Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Minimal or None</i></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Minimal</i></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Straightforward</b></li> </ul>
<ul style="list-style-type: none"> <li>• <i>Limited</i></li> <li>❖ <b>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</b></li> <li>– Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Limited</i></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Low</i></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <i>Multiple</i></li> <li>❖ <b>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</b></li> <li>– Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Moderate</i></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Moderate</i></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <i>Extensive</i></li> <li>❖ <b>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</b></li> <li>– Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <i>Extensive</i></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <i>High</i></li> </ul>	<ul style="list-style-type: none"> <li>• <b>High Complexity</b></li> </ul>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment \_\_\_\_\_



# SKIN EXAMINATION WORKSHEET

## Patient History

<b>• Chief Complaint</b>		<b>• New Patient</b>		<b>• Established Patient</b>	
<i>To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.</i>					
<b>HPI</b>		<b>ROS</b>		<b>PFSH</b>	
<ul style="list-style-type: none"> <li>• Location</li> <li>• Quality</li> <li>• Severity</li> <li>• Duration</li> </ul>		<ul style="list-style-type: none"> <li>• Allergic/Imm</li> <li>• Constitutional</li> <li>• Hem/Lymph</li> <li>• ENMT</li> <li>• Integument</li> </ul>		<ul style="list-style-type: none"> <li>• Eyes</li> <li>• GI</li> <li>• GU</li> <li>• CV</li> <li>• Endocrine</li> </ul>	
<ul style="list-style-type: none"> <li>• Timing</li> <li>• Context</li> <li>• Mod Factor</li> <li>• Assoc S&amp;S</li> </ul>		<ul style="list-style-type: none"> <li>• Musc/Skel</li> <li>• Neurological</li> <li>• Psychiatric</li> <li>• Respiratory</li> </ul>		<ul style="list-style-type: none"> <li>• Past History</li> <li>• Family History</li> <li>• Social History</li> </ul>	
<b>• Brief HPI = 1-3</b>		<b>• Problem Pertinent ROS = Related System</b>		<b>• Problem Focused</b>	
<b>• Brief HPI = 1-3</b>		<b>• Extended ROS = 2-9 Systems</b>		<b>• Expanded Problem Focused</b>	
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Complete ROS = 10 or &gt; Systems</b>		<b>• Detailed</b>	
<b>• Extended HPI = 4 or &gt;/3 Chr</b>		<b>• Complete ROS = 10 or &gt; Systems</b>		<b>• Comprehensive</b>	

## Skin Examination

<p><b>Constitutional</b></p> <ul style="list-style-type: none"> <li>• Vital Signs (3)</li> </ul> <p>BP ↑/↓      Temp BP →      Height Pulse RR      Weight Respiration</p> <ul style="list-style-type: none"> <li>• General Appearance</li> </ul>	<p style="text-align: center;"><b>Skin</b></p> <ul style="list-style-type: none"> <li>• Palpate Scalp &amp; Inspect Hair of Scalp, Eyebrows, Face, Chest, Pubic Area &amp; Extremities</li> <li>• Palpate &amp; Inspect Skin &amp; Sub-q Tissue in 8 of 10 areas: <ul style="list-style-type: none"> <li>• Head, including Face</li> <li>• Neck</li> <li>• Chest, including Breasts, Axillae</li> <li>• Abdomen</li> <li>• Genitalia, Groin, Buttocks</li> <li>• Inspect Eccrine &amp; Apocrine Glands of Skin and Sub-q Tissue</li> </ul> </li> </ul>	<p style="text-align: center;"><b>Type of Examination</b></p> <p><b>Perform and Document:</b></p> <ul style="list-style-type: none"> <li>• <b>Problem Focused: 1-5 bulleted (•) elements</b></li> <li>• <b>Expanded Problem Focused: 6 or &gt; bulleted (•) elements</b></li> <li>• <b>Detailed: 12 or &gt; bulleted (•) elements</b></li> <li>• <b>Comprehensive: Perform all elements identified by a bullet (•), document all elements in a box with a border and 1 element in each box with no border</b></li> </ul>
<p><b>Cardiovascular</b></p> <ul style="list-style-type: none"> <li>• Peripheral Vascular Exam</li> </ul>	<p style="text-align: center;"><b>ENMT</b></p> <ul style="list-style-type: none"> <li>• Inspect Lips, Teeth &amp; Gums</li> <li>• Oropharynx Exam</li> </ul>	<p style="text-align: center;"><b>Gastrointestinal</b></p> <ul style="list-style-type: none"> <li>• Liver &amp; Spleen Exam</li> <li>• Anus: Condyloma, Lesions</li> </ul>
<p style="text-align: center;"><b>Eyes</b></p> <ul style="list-style-type: none"> <li>• Inspect Conjunctivae &amp; Lids</li> </ul>	<p style="text-align: center;"><b>Neck</b></p> <ul style="list-style-type: none"> <li>• Thyroid Exam</li> </ul>	
<p style="text-align: center;"><b>Lymphatic</b></p> <ul style="list-style-type: none"> <li>• Palpate Lymph Nodes</li> <li>• Neck</li> <li>• Axillae</li> </ul>	<p style="text-align: center;"><b>Extremities</b></p> <ul style="list-style-type: none"> <li>• Inspect &amp; Palpate Digits &amp; Nails</li> </ul>	<p style="text-align: center;"><b>Neuro/Psych</b></p> <p>Brief MSE:</p> <ul style="list-style-type: none"> <li>• Orientation Time, Place &amp; Person</li> <li>• Mood &amp; Affect</li> </ul>

## Medical Decision Making

<i>To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.</i>			
<u>Number of Diagnoses ❖/Management Options</u>	<u>Amount/Complexity Data to be Reviewed</u>	<u>Risk of Complications/ Morbidity/Mortality</u>	<u>Type of Medical Decision Making</u>
<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> <li>❖ <b>One self-limited or minor problem</b></li> <li>– Rest, gargles, superficial dressings</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal or None</b></li> <li>Venipuncture labs, CXR, EKG, UA, Ultrasound</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Minimal</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Straightforward</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>❖ <b>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</b></li> <li>– Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Limited</b></li> <li>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Low Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Multiple</b></li> <li>❖ <b>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</b></li> <li>– Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> <li>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Moderate Complexity</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>❖ <b>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</b></li> <li>– Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Extensive</b></li> <li>CV Imaging (risk), EPS, endoscopy (risk)</li> </ul>	<ul style="list-style-type: none"> <li>• <b>High</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>High Complexity</b></li> </ul>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment \_\_\_\_\_

